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Attorneys for the Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
TRANSMAR COMMODITY GROUP LTD. <sup>1</sup>	:	
	:	
Debtor.	:	Case No. 16-13625 (JLG)
	:	
	:	
	:	
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**SUPPLEMENTAL DECLARATION OF JOSEPH L. SCHWARTZ IN SUPPORT OF  
APPLICATION FOR AN ORDER AUTHORIZING THE EMPLOYMENT AND  
RETENTION OF RIKER DANZIG SCHERER HYLAND & PERRETTI AS LEAD  
BANKRUPTCY COUNSEL TO THE DEBTOR AND DEBTOR-IN-POSSESSION  
NUNC PRO TUNC TO THE PETITION DATE PURSUANT TO 11 U.S.C. § 327(a)**

<sup>1</sup> The Debtor in this chapter 11 case and the last four digits of the Debtor's taxpayer identification number is as follows: Transmar Commodity Group Ltd. (5889). The Debtor's principal office is located at 200 South Street, 4<sup>th</sup> Floor, Morristown, NJ 07960.

I, Joseph L. Schwartz, hereby declare that the following is true and correct to the best of my knowledge, information, and belief:

1. I am an attorney at law, duly admitted to practice in the State of New Jersey.<sup>2</sup> I am a partner with the law firm of Riker Danzig Scherer Hyland & Perretti LLP (“Riker Danzig”).

2. I am familiar with the matters set forth herein and make this Supplemental Declaration in further support of the Debtor’s Application for an Order Authorizing the Retention and Employment of Riker Danzig Scherer Hyland & Perretti LLP as Lead Bankruptcy Counsel to the Debtor and Debtor-in-Possession *nunc pro tunc* to the Petition Date Pursuant to 11 U.S.C. §§ 327(a) (the “Riker Danzig Retention Application”) [Docket No. 97], which was granted by Order dated March 1, 2017 [Docket No. 153].

3. As is set forth in detail in the Debtor’s Motion for an Order Authorizing the Debtor to Consent to the Sale of Assets of its Subsidiary Cocoa Services West, L.L.C. and for Related Relief (the “Motion”), filed simultaneously herewith, Riker Danzig was recently retained by one of the Debtor’s subsidiaries, Cocoa Services West, L.L.C. (“CSW”), to represent CSW in connection with a non-bankruptcy sale (the “CSW Sale”) by CSW of substantially all of its assets.

4. A detailed description of the CSW Sale is set forth in the Motion. Those facts are incorporated herein by reference.

5. Upon information and belief, CSW holds a general unsecured claim against the Debtor.

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<sup>2</sup> I have been admitted to appear before this Court *pro hac vice* pursuant to an Order dated January 3, 2017 [Docket No. 21].

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed this 15th day of March, 2017.

RIKER DANZIG SCHERER HYLAND &  
PERRETTI, LLP

By: /s/ Joseph L. Schwartz  
Joseph L. Schwartz